

MFSA

MALTA FINANCIAL SERVICES AUTHORITY

5th May, 2010

Authorisation Unit

Dr. Jean C. Farrugia
 LL Capital & Partners Limited
 c/o Deguara Farrugia Advocates
 Il Piazzetta, A Suite 41
 Tower Road
 Sliema

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By email and mail

Dear Dr. Farrugia,

Re: LL Capital & Partners Limited ('the Company') – Exercise of the Freedom to Provide Services in EU Members States

We refer to the company's notification to provide cross border services in other EU Member states received on the 13th and 19th April, 2010 and subsequent correspondence.

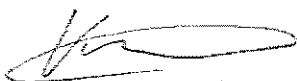
Kindly note that in terms of Article 10 of Legal Notice 325 of 2007, on the 30th April, 2010, the Malta Financial Services Authority has informed the Authorities of the following countries:

Austria	Hungary	Spain
Belgium	Ireland	Sweden
Bulgaria	Italy	The Netherlands
Cyprus	Latvia	United Kingdom
Czech Republic	Lithuania	
Denmark	Luxembourg	
Estonia	Poland	
France	Portugal	
Finland	Romania	
Germany	Slovakia	
Greece	Slovenia	

the Company's intention to carry out activities in their respective countries.

Should you have any queries, with respect to the above, please do not hesitate to contact the undersigned.

Yours sincerely,



Karl Mercieca
 Manager